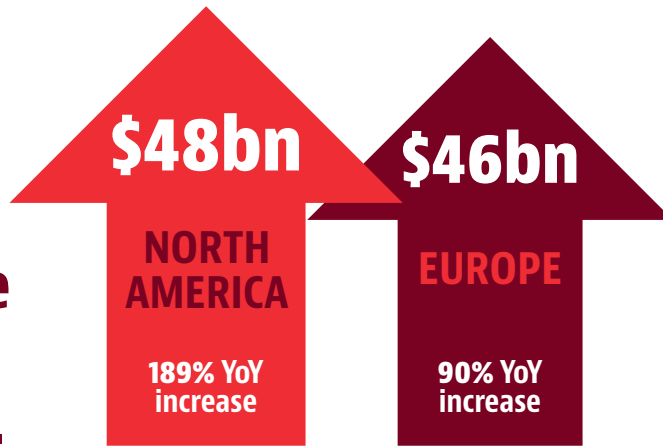
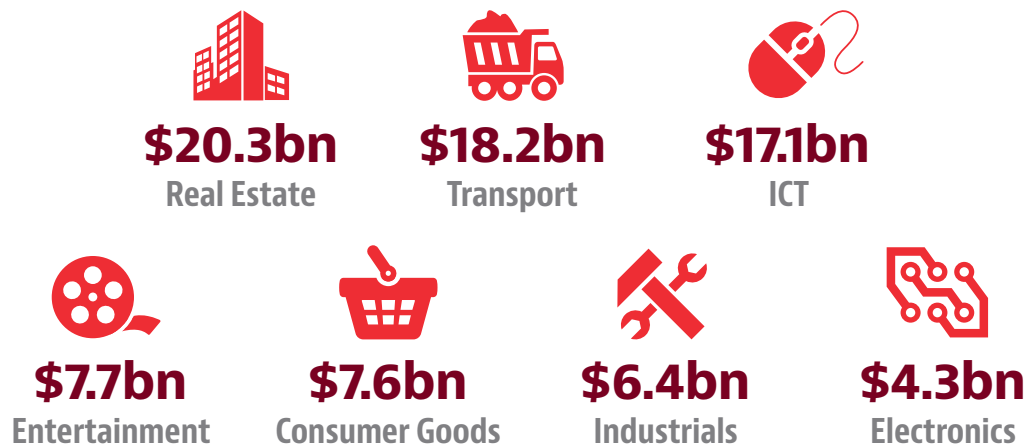


Chinese investors poured a record **\$94.2bn** into Europe and North America in 2016 in **330 deals**.

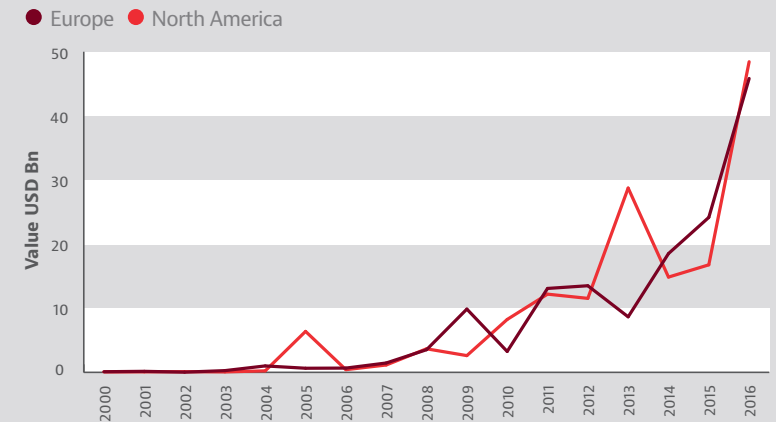


US acquisitions see North America overtake Europe as a target for Chinese investment for the first time since 2013

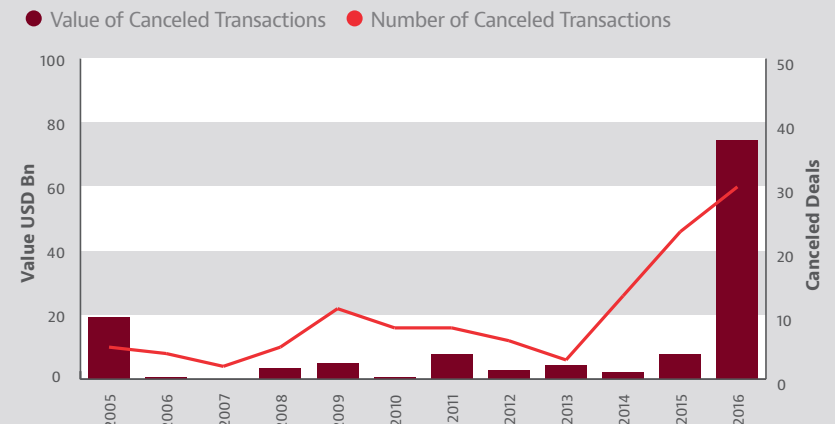
MOST ACTIVE SECTORS



VALUE OF CHINESE FDI TRANSACTIONS IN EUROPE & N.AMERICA 2000-2016

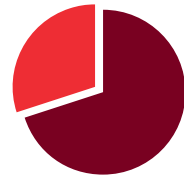


CANCELED CHINESE FDI TRANSACTIONS IN EUROPE & N.AMERICA 2005-2016





US ACQUISITIONS SEE **NORTH AMERICA** OVERTAKE EUROPE FOR FDI

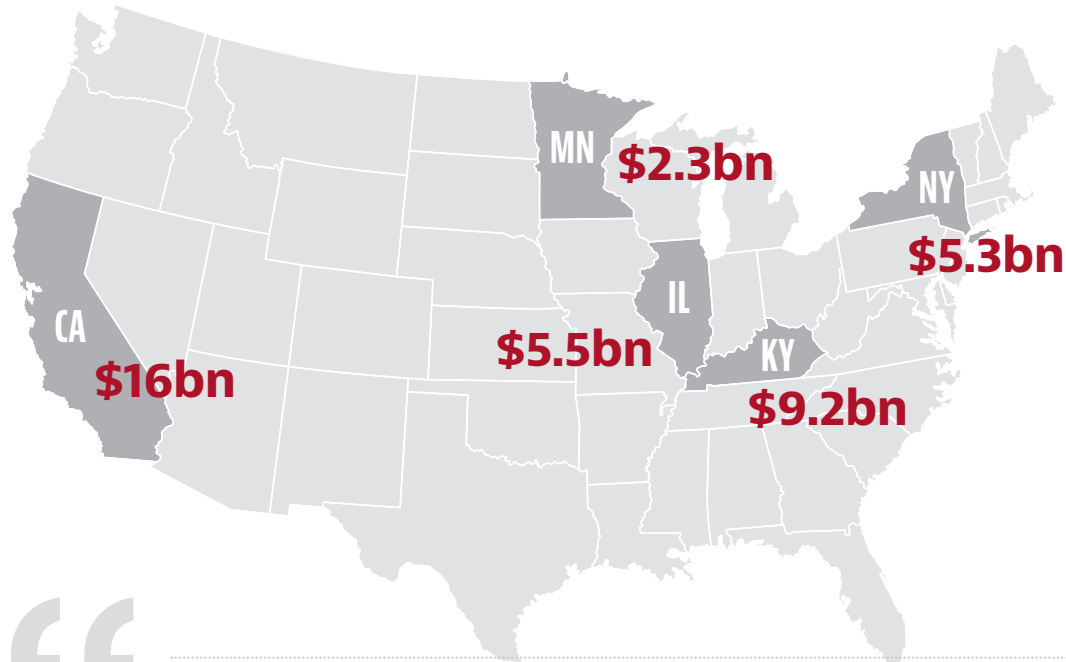


70%
PRIVATELY-OWNED CHINESE ENTERPRISES ACCOUNT FOR 70% OF INVESTMENT



AVERAGE DEAL VALUE UP FROM \$120M TO \$290MN
142%

TOP 5 RECIPIENTS IN EACH REGION



Well over half of all Chinese investment in Europe and North America since 2000 took place in the last three years, marking the continued influence of globalization and the rapid development of China's economy. The deal pipeline is strong, but political and regulatory uncertainties are weighing on the outlook."

Michael F. DeFranco, Global Chair of M&A

